

Statement of satisfaction in full or in part of a charge

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company.

✗ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against an LLP. Use form
LL MR04.

For further information, please
refer to our guidance at:
www.companieshouse.gov.uk

1 Company details

Company number 0 1 1 4 2 8 3 0

Company name in full 3i Group plc

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

→ **Before 06/04/2013.** Complete **Part A and Part C**

→ **On or after 06/04/2013.** Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge.

Charge creation date ^d1 ^d0 ^m0 ^m8 ^y2 ^y0 ^y0 ^y1

A2 Charge number

Please give the charge number. This can be found on the certificate.

Charge number*

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced.

Instrument description A Charge Over Deposit dated 10 August 2001 (The "Charge Over
Deposit")

Continuation page
Please use a continuation page if
you need to enter more details.

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

The Charge Over Deposit charges by way of first fixed charge all sums (whether principal, interest or otherwise) now or hereafter standing to the credit of account number 00326098 of the Company with the Bank of Scotland which is designated "3i Group PLC Loan Note Subscription Account" or any substitute accounts or any accounts which are designated as blocked or which otherwise cannot be operated by the Company without the consent of the Security Trustee which are designated in writing by the Company as being subject to this Charge Over Deposit (the "Deposit").

The Charge Over Deposit also contains a negative undertaking that the Company will not:

(a) withdraw the Deposit or any part thereof; or

(b) permit any encumbrance (other than a permitted encumbrance) to subsist, arise or be created over the Deposit.

Part B

Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code. This can be found on the certificate.

① Charge code

This is the unique reference code allocated by the registrar.

Charge code ①

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Part C To be completed for all charges

C1 Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied.
Please tick the appropriate box.

- In full
 In part

C2 Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Name 3i Group plc

Please give the address of the person delivering this statement

Building name/number 16

Street Palace Street

Post town London

County/Region

Postcode S W 1 E 5 J D

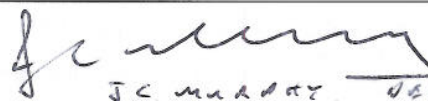
Please give the person's interest in the charge (e.g. chargor/chargee etc).

Person's interest in the charge Chargor

C3 Signature

Please sign the form here.

Signature

Signature
X  X
J.C. MURRAY, DEPUTY COMPANYY
SECRETARY, 3i GROUP PLC

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Group Secretariat**

Company name **3i Group plc**

Address **16 Palace Street**

Post town **London**

County/Region

Postcode **S W 1 E 5 J D**

Country

DX

Telephone **020 7975 3530**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
 - Part A Charges created before 06/04/2013**
 - You have given the charge date.
 - You have given the charge number (if appropriate)
 - You have completed the Description of instrument and Short particulars in Sections A3 and A4.
 - Part B Charges created on or after 06/04/2013**
 - You have given the charge code.
 - Part C To be completed for all charges**
 - You have ticked the appropriate box in Section C1. You have given the details of the person delivering this statement in Section C2.
 - You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MR04 - continuation page

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Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

Short particulars

DEFINITIONS

In this Form 395:

"Facility Agreement" means the agreement dated 1 June 2000 and made between the Borrower, the Security Trustee, the arrangers, the account bank, the bank agent and each of the banks.

"Secured Creditors" means (1) the account bank, the agent, the arrangers, each of the banks and the Security Trustee from time to time party to a facility agreement, (2) each hedge provider and (3) each junior secured creditor and in each case includes their respective successors and permitted transferees.

